

2019 saw a strong increase in activity and prices for the first three quarters, followed by a slowdown during the last quarter. City-wide the average sale price of homes sold through the MLS increased by about 2.65% to \$2,013,500, exceeding the \$2,000,000 mark for the first time. The volume of home sales activity ended up slightly down from last year. Well-priced listings continued to attract multiple offers and cash purchases were still prevalent.

Condominium, cooperative apartment and T-I-C sales activity showed a larger drop in the number of sales City-wide, compared to 2018, but the number of sales through the MLS in those categories does not count some large developments (which close units, but do not list them all with the MLS). Average sale prices through the MLS for this category City-wide showed an increase of just over 2.5%

The mortgage market relaxed a little and out-of-area appraisers selected by appraisal management companies acting as an interface between lenders and appraisers were not as much of a problem as they had been in previous years.

For 2019, there were 3857 closings of listed homes, condos and co-ops which sold for \$1,000,000 or more, compared to 3868 last year, a slight decrease. The 3857 is 77% of the total 5019 sales in the City.

A full 2019 versus 2018 district-by-district sales comparison chart for both homes and condominiums is shown below. The data is current as of February 27, 2020. Some additional 2019 sales data, or some corrections, may still get entered, but that should not alter the statistics below by much.

The San Francisco District Map can be viewed by clicking on this link:

<http://www.classicSFproperties.com/districtmap.htm>

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**Professional services offered:**

San Francisco Real Estate consulting, Selling Real Estate in San Francisco, Buying Real Estate in San Francisco, Condominium Conversion in San Francisco, Investment Property Analysis for San Francisco apartments, Commercial Real Estate in San Francisco, Relocation to San Francisco, Lofts in San Francisco, Tenancy-In-Common (TIC) sales in San Francisco; Real Estate Expert Witness.

**San Francisco neighborhoods served:**

Pacific Heights, Presidio Heights, Cow Hollow, Marina, Russian Hill, Nob Hill, Telegraph Hill, North Beach, North Waterfront, South of Market (SoMa), South Beach, Mission Bay, Downtown, Financial District, Chinatown, Tenderloin, Van Ness Corridor, Lower Pacific Heights, Western Addition, Jordan Park, Lone Mountain, Inner Richmond, Lake Street, Sea Cliff, Central Richmond, Anza Vista, Laurel Heights, Hayes Valley, Duboce Triangle, North Panhandle, Haight Ashbury, Cole Valley, Ashbury Heights, Buena Vista Park, Corona Heights, Twin Peaks, Clarendon Heights, Golden Gate Heights, Inner Sunset, West Portal, Potrero Hill, Mission Dolores, Castro, Eureka Valley, Dolores Heights, Noe Valley, Glen Park, Parnassus Heights, Parkside, Sunset, St. Francis Wood, Forest Hill, Forest Hill Extension, Forest Knolls, West Portal, Miraloma Park, Westwood Highlands, Monterey Heights, Mt. Davidson Manor, Sherwood Forest, Sunnyside, Balboa Terrace, Ingleside Terrace, Merced Manor, Lakeside, Bernal Heights, Potrero Hill, Mission Terrace.

**Professional and academic qualifications:**

Full-time San Francisco REALTOR® since 1986; Past-President of the San Francisco Association of REALTORS®; current Director of the California Association of REALTORS®; former Director of the National Association of REALTORS® representing San Francisco's 5,000 members; Graduate, Real Estate Institute (GRI); Electronic Internet Professional (ePro); Bachelors Degree in Computer Science; Masters Degree in Systems Analysis.

## 2019 vs 2018 San Francisco sales analysis

SFDs	2019			2018			#change	\$change
District	#sales	Avg. SP	Total sales \$\$	#sales	Avg. SP	Total sales \$\$		
1	179	\$2,432,842	\$435,478,718	190	\$2,289,652	\$435,033,880	-5.79%	6.25%
2	388	\$1,575,003	\$611,101,164	385	\$1,524,529	\$586,943,665	0.78%	3.31%
3	144	\$1,290,158	\$185,782,752	153	\$1,289,944	\$197,361,432	-5.88%	0.02%
4	299	\$1,878,079	\$561,545,621	326	\$1,891,807	\$616,729,082	-8.28%	-0.73%
5	329	\$2,682,986	\$882,702,394	322	\$2,545,866	\$819,768,852	2.17%	5.39%
6	41	\$2,839,220	\$116,408,020	39	\$2,754,667	\$107,432,013	5.13%	3.07%
7	101	\$5,768,960	\$582,664,960	98	\$5,902,391	\$578,434,318	3.06%	-2.26%
8	26	\$3,857,308	\$100,290,008	23	\$4,697,908	\$108,051,884	13.04%	-17.89%
9	229	\$1,802,026	\$412,663,954	241	\$1,780,206	\$429,029,646	-4.98%	1.23%
10	437	\$1,113,686	\$486,680,782	447	\$1,081,454	\$483,409,938	-2.24%	2.98%
S.F.	2173	\$2,013,492	\$4,375,318,373	2224	\$1,961,418	\$4,362,194,710	-2.29%	2.65%
D7&8	127	\$5,377,598	\$682,954,968	121	\$5,673,440	\$686,486,202	4.96%	-5.21%
Others	2046	\$1,804,674	\$3,692,363,405	2103	\$1,747,840	\$3,675,708,508	-2.71%	3.25%

CNDs	2019			2018			#change	\$change
District	#sales	Avg. SP	Total sales \$\$	#sales	Avg. SP	Total sales \$\$		
1	155	\$1,433,204	\$222,146,620	169	\$1,339,610	\$226,394,090	-8.28%	6.99%
2	45	\$1,184,446	\$53,300,070	58	\$1,143,984	\$66,351,072	-22.41%	3.54%
3	37	\$1,000,406	\$37,015,022	36	\$978,586	\$35,229,096	2.78%	2.23%
4	69	\$855,436	\$59,025,084	54	\$905,528	\$48,898,512	27.78%	-5.53%
5	433	\$1,518,469	\$657,497,077	444	\$1,423,995	\$632,253,780	-2.48%	6.63%
6	263	\$1,259,311	\$331,198,793	284	\$1,239,189	\$351,929,676	-7.39%	1.62%
7	317	\$1,833,220	\$581,130,740	294	\$1,720,866	\$505,934,604	7.82%	6.53%
8	468	\$1,265,115	\$592,073,820	490	\$1,341,179	\$657,177,710	-4.49%	-5.67%
9	990	\$1,288,019	\$1,275,138,810	1097	\$1,270,925	\$1,394,204,725	-9.75%	1.35%
10	69	\$746,068	\$51,478,692	84	\$753,175	\$63,266,700	-17.86%	-0.94%
S.F.	2846	\$1,356,291	\$3,860,004,728	3010	\$1,322,804	\$3,981,639,965	-5.45%	2.53%
D7&8	785	\$1,494,528	\$1,173,204,560	784	\$1,483,562	\$1,163,112,314	0.13%	0.74%
Others	2061	\$1,303,639	\$2,686,800,168	2226	\$1,266,185	\$2,818,527,651	-7.41%	2.96%